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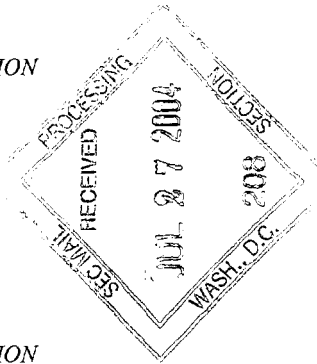
## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION



## OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2005

Estimated average burden  
hours per response... 1

## SEC USE ONLY

Prefix

Serial

DATE RECEIVED

Name of Offering ([ ] check if this is an amendment and name has changed, and indicate change.)

Series E Preferred Stock Offering

Filing Under (Check box(es) that apply): [ ] Rule 504 [ ] Rule 505 [X] Rule 506 [ ] Section 4(6) [ ] ULOE

Type of Filing: [X] New Filing [ ] Amendment

## A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([ ] check if this is an amendment and name has changed, and indicate change.)

Stargen, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)  
225 Cedar Hill Street, Suite 22, Marlborough, MA 01752 (508) 786-9950

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)

Brief Description of Business

A semiconductor company providing advanced serial switched interconnect solutions for compute and communications equipment.

Type of Business Organization

[X] corporation

[ ] limited partnership, already formed

[ ] other (please specify):

[ ] business trust

[ ] limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization:

Month Year  
[0][2] [9][9]

[X] Actual [ ] Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction) [D][E]

PROCESSED

JUL 29 2004

THOMSON  
FINANCIAL

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:    ☐ Promoter    ☐ Beneficial Owner    ☐ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

**Abate, Tony**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

Check Box(es) that Apply:    ☐ Promoter    ☒ Beneficial Owner    ☒ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

**Brocco, Lynne**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

Check Box(es) that Apply:    ☐ Promoter    ☒ Beneficial Owner    ☐ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

**Comins, Todd R.**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

Check Box(es) that Apply:    ☐ Promoter    ☐ Beneficial Owner    ☐ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

**Hutcheson, Zenas**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

Check Box(es) that Apply:    ☐ Promoter    ☐ Beneficial Owner    ☐ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

**Levine, Paul**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**Mayhew, David E.**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**McCormack, Stephen**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**Miller, Timothy R.**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**Richardson, Tracy**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**c/o Stargen, Inc., 225 Cedar Hill Street, Suite 22, Marlborough, MA 01752**

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**St. Paul Venture Capital V, LLC**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**c/o St. Paul Venture Capital, Inc., 10400 Viking Drive, Suite 550, Eden Prairie, MN 55344**

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**St. Paul Venture Capital VI, LLC**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**c/o St. Paul Venture Capital, Inc., 10400 Viking Drive, Suite 550, Eden Prairie, MN 55344**

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply:    ☐ Promoter    ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**Commonwealth Capital Ventures II L.P.**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**20 William Street, Wellesley, MA 02481**

Check Box(es) that Apply:    ☐ Promoter    ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**Morgenthaler Partners VI L.P.**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**22 Clarke Street, Lexington, MA 02421**

Check Box(es) that Apply:    ☐ Promoter    ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)  
**Bessemer Venture Partners IV, L.P.**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**1400 Old Country Road, Suite 109, Westbury, NY 11590**

Check Box(es) that Apply:    ☐ Promoter    ☐ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:    ☐ Promoter    ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:    ☐ Promoter    ☐ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?.....

Yes No  
[ ] [ X ]

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?.....

\$N/A

3. Does the offering permit joint ownership of a single unit?.....

Yes No  
[ ] [ X ]

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

[ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

[ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$ .....	\$ .....
Equity .....	\$ 8,427,174.00	\$ 8,333,707.50
[ ] Common [ X ] Preferred		
Convertible Securities (including warrants) .....	\$ .....	\$ .....
Partnership Interests .....	\$ .....	\$ .....
Other ( ) .....	\$ .....	\$ .....
Total .....	\$ 8,427,174.00	\$ 8,333,707.50

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	6	\$ 8,333,707.50
Non-accredited Investors .....	0	\$ 0
Total (for filings under Rule 504 only) .....		\$ .....

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....		\$ .....
Regulation A .....		\$ .....
Rule 504 .....		\$ .....
Total .....		\$ .....

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	[ ]	\$ .....
Printing and Engraving Costs .....	[ ]	\$ .....
Legal Fees .....	[ X ]	\$40,000.00
Accounting Fees .....	[ ]	\$ .....
Engineering Fees .....	[ ]	\$ .....
Sales Commissions (specify finders' fees separately) .....	[ ]	\$ .....
Other Expenses (identify) .....	[ ]	\$ .....
Total .....	[ X ]	\$40,000.00

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

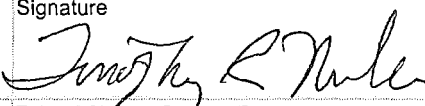
\$ 8,293,707.50

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase of real estate .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase, rental or leasing and installation of machinery and equipment .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Construction or leasing of plant buildings and facilities .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Repayment of indebtedness .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ <u>1,031,529.00</u>
Working capital .....	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ <u>7,262,178.50</u>
Other (specify .....	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Column Totals .....	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ <u>8,293,707.50</u>
Total Payments Listed (column totals added) .....	[ X ] \$ <u>8,293,707.50</u>	

#### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Stargen, Inc		July 22 2004
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Timothy R. Miller	Chief Executive Officer	

#### ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)